

Training Solutions Overview

Empowering you to enhance awareness and drive conversations

2024

Training and awareness are at the heart of what we do and how we support our clients

Proprietary Data & Market Research

Multi-market research, trend reporting, best practice

DE&I Transformation

Consultancy and bespoke training for teams, leaders and networks

DE&I Health Checks

Policy review, baseline data gathering, action planning

Job Board

LGBTQ+ focused job board advertising



Awareness Building

Insights, benchmarking, training, news

Role Modelling

Role Models and Allies, talent empowerment and social media

Community, Events & Webinar

Careers, forums, mentoring, events, webinar and advocacy

Broadening the Talent Pool

Diversity reporting, brand awareness & candidate screening

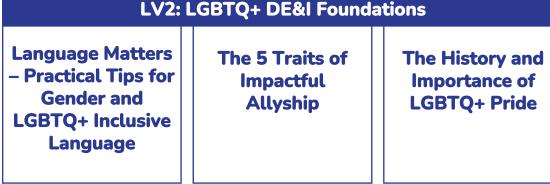


Welcome!

At LGBT Great, we pride ourselves in collaborating with our clients to make the financial and professional services industry a truly more empowering place for LGBTQ+ people, talent and communities.

You benefit from access to a full suite of LGBTQ+ DE&I awareness training

LV1: LGBTQ+ DE&I Introductions An Introduction to LGBTQ+ DE&I An Introduction to Trans, Non-Binary and Intersex Inclusion LV2: LGE Language Matters - Practical Tips for Gender and LGBTQ+ Inclusive Language



LV3: Intersectional Explorations A Bedrock of A Bedrock of Inclusion at the Seeing is A New Frontier: **Believing:** Solidarity (1) Solidarity (2) Intersections: **DE&I Strategy** The Power of for ERGs / **LGBTQ+ Lens** "Intersectional **LGBTQ+ Role** Introducing LGBTQ+ x **Employee Investing** Models and "Intersectionality" **Neurodiversity** Allyship" **Networks Visibility**

LV4: Pathways & Bespoke Training (GET IN TOUCH - info@lgbtgreat.com)



OVERVIEW: An Introduction to LGBTQ+ DE&I

Creating a workplace that fosters psychological safety, promotes equity and champions diversity does not happen in a vacuum. It requires a concerted efforted to kickstart momentum. This session supports organisations early in their LGBTQ+ DE&I journey to hit the ground running and kickstart the conversation.

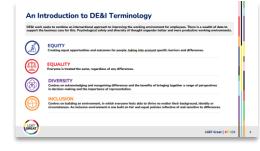
Session Objectives:

- Build a foundation of understanding around common terminology (equity / equality etc).
- Understand the "Four Pillars" of LGBTQ+ identities.
- Contextualise why the conversation matters today.
- LGBTQ+-inclusive language 101
- · Allyship 101
- Q&A

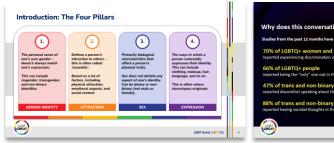
Sample polling question:

"How confident are you in articulating the difference between "gender identity" and "gender expression"?













Thank you for your amazing insights training session today. We had over a third of the global organization in attendance and I thought the engagement was excellent. I had comments from several Team EquiLend members right after the call that it was really good and they learned a lot. I thought it was also telling that five out of six of our management team members, including our CEO, were in attendance; it surely would have been all six if it weren't for our CIO being in an offsite today at the same time

CLIENT TESTIMONIAL



How we tackle common issues with training



A significant LGBTQ+ DE&I knowledge gap remains

HOW WE SUPPORT: We offer 10 CPD-accredited training sessions covering a wide range of LGBTQ+ DE&I topics from 101/introductions to advanced courses on intersectional allyship and DE&I strategy development.



DE&I often remains seen as "side of desk," resulting in limited capacity to deliver

HOW WE SUPPORT: Our experienced facilitators take onus away from internal teams to deliver training, providing access to industry-trusted insights without additional drain on internal resources. We also offer end-to-end event management.



DE&I training can often be (incorrectly) perceived to lack depth

HOW WE SUPPORT: All our training is informed by a wide range of data. We look to the HRC, Stonewall and our own reports to supplement and contextualise training so it's accessible but well-informed.



Content is superficial, general or "one-size-fits-all"

HOW WE SUPPORT: All our sessions are tailored (either in delivery, content or both) to client requirements. Our sessions can be focused through a regional lens (i.e. APAC focus) or delivered through keynote, roundtable or testimonial-led sessions.



Measuring the impact and ROI of sessions is difficult.

HOW WE SUPPORT: We provide multiple avenues to collect feedback from attendees (live polls / post session surveys) to support Clients to understand the impact of sessions.



We work with you to understand the best delivery approach to maximise engagement with your audience(s).



Introduction / Executive Sponsor Welcome

Main Insights / Keynote Presentation (LGBT Great)

Facilitated Q&A (LGBT Great x Client)

Wrap-up / Executive Sponsor close



Introduction / Executive Sponsor Welcome

Short Insights presentation (focus on establishing common ground / baseline)

Facilitated Roundtable Discussion

Facilitated / moderated roundtable discussion

Wrap-up / Executive Sponsor close



Introduction / Executive Sponsor Welcome

Short Insights presentation (focus on establishing common ground / baseline)

Stakeholder testimonial

Client-Led Testimonials

Stakeholder testimonial

Stakeholder testimonial

Stakeholder testimonial

Wrap-up / Executive Sponsor close



Q&A

+

Keynote



"Over 350 employees joined the terrific webinar on allyship with dozens of questions and comments raised during the session. Thanks to the LGBT Great team for such an insightful and engaging event and looking forward to the next webinar for Inclusion Week."

CLIENT TESTIMONIAL





Understanding ROI

This programme will provide short, medium and long-term ROI centred on employee engagement and impact

Demonstrate AUTHENTIC ORGANISATIONAL ALLYSHIP and commitment to ESG and DE&I

Improved workplace CULTURE and overt commitment to INCLUSION

Improved CONFIDENCE and AWARENESS on core LGBTQ+ DE&I issues

Generate CROSS-ERG engagement opportunities to reduce siloes and improve SATISFACTION

Reduce instances of (UN)CONSCIOUS BIASES

Reduce likelihood and risks around DISCRIMINATION and HARASSMENT





Important information regarding pre-paid CPD accreditation with LGBT Great

Please note: This pre-purchase of CPD accreditation certificates with LGBT Great is non-refundable. However, any unused certificates you receive can be applied to future CPD training programs you undertake with us within a 12-month period.

Here's what this means:

- Non-refundable purchase: Once you purchase the package, the initial cost cannot be refunded, regardless of whether
 you use all the included certificates or not.
- Future use of unused certificates: Any certificates you don't use in your current training can be saved and applied towards the cost of future CPD programs with LGBT Great within the next 12 months. This allows you to spread the cost of your professional development over time and potentially save money on future training needs.
- Planning is key: We encourage you to carefully consider your upcoming CPD requirements before making this prepurchase. Think about how many certificates you might need in the near future and whether this package aligns with your training goals.
- Questions and support: If you have any questions about our CPD programs, this pre-purchase option, or the use of unused certificates, please don't hesitate to contact us. We're happy to help you make an informed decision.
- Expiration: Any unspent CPD certificates included in this pre-purchase package will expire after 12 months from the date of purchase. Unused certificates cannot be carried over to future programs or refunded.





The information and guidance provided in this Proposal and throughout the programme of work outlines created by LGBT Great are intended for educational and informational purposes only. While efforts have been made to ensure the accuracy and relevance of the content, LGBT Great assumes no responsibility or liability for any risks, damages, or consequences that may arise from the implementation of the strategies outlined in this proposal and these Modules. Organisations agreeing to undertake this programme are encouraged to exercise due diligence and consult with appropriate professionals, legal advisors, and stakeholders to tailor the strategies to their specific context and requirements. These Modules are not a substitute for professional advice, and LGBT Great disclaims any warranties or guarantees, express or implied, regarding the completeness, accuracy, or suitability of the information provided. By engaging with these Modules, organisations acknowledge that they are responsible for assessing their unique circumstances and implementing the strategies at their own discretion and risk. LGBT Great shall not be held liable for any direct, incidental, consequential, or special damages resulting from the use or inability to use the information contained in these Modules. Organisations should be aware that laws, regulations, and best practices related to diversity, equity, and inclusion, as well as data privacy, may vary across jurisdictions. It is the responsibility of the organization to comply with applicable laws and seek legal advice as needed.